



UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE
 United States Patent and Trademark Office
 Address: COMMISSIONER FOR PATENTS
 P.O. Box 1450
 Alexandria, Virginia 22313-1450
 www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 8093

SERIAL NUMBER 10/043,989	FILING OR 371(c) DATE 01/09/2002 RULE	CLASS 705	GROUP ART UNIT 3691	ATTORNEY DOCKET NO. 057799-2001 (157450-0006)
------------------------------------	---	---------------------	-------------------------------	---

APPLICANTS

Michael D. Brown, Irvine, CA;
 Jonathan G. Blattmachr, Garden City, NY;

** CONTINUING DATA *****

This appln claims benefit of 60/337,758 12/03/2001

** FOREIGN APPLICATIONS *****

IF REQUIRED, FOREIGN FILING LICENSE GRANTED **
 02/08/2002

** SMALL ENTITY **

Foreign Priority claimed <input type="checkbox"/> yes <input type="checkbox"/> no	STATE OR COUNTRY CA	SHEETS DRAWING 3	TOTAL CLAIMS 13	INDEPENDENT CLAIMS 3
35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after Allowance				
Verified and Acknowledged Examiner's Signature: <i>[Signature]</i> Initials: <i>[Initials]</i>				

ADDRESS

Bernard L. Kleinke
 Foley & Lardner
 23rd Floor
 402 West Broadway
 San Diego, CA 92101-3542

TITLE

Method and apparatus for establishing and administering a wealth transfer plan

FILING FEE RECEIVED 435	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:	<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit
-----------------------------------	---	---